

FINDERS RESOURCES LIMITED

SHAREHOLDER COMMUNICATION POLICY

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1. PURPOSE

The aim of the Shareholder Communication strategy is to provide shareholders with information about their company to enable them to exercise their rights as shareholders in an informed manner. The company also recognises that potential investors or other interested stakeholders may have an interest in information about the company.

2. REPORTS TO SHAREHOLDERS

The company produces two financial reports each year as follows –

- a) Half-Year Report; and
- b) Annual Report.

In addition to the above, the company also releases quarterly reports of its production and exploration activities to the Australian Securities Exchange (ASX) and the London Stock Exchange's AIM market (AIM).

3. WEBSITE

The company's website (www.findersresources.com) contains a range of information relevant to shareholders and others concerning the operation of the company, including copies of –

- a) announcements released to ASX and AIM;
- b) investor presentations made to analysts, conferences and shareholders meetings;
- c) annual and half-year financial reports; and
- d) quarterly production and exploration activities reports.

Shareholders and other interested parties are invited to register to receive email alerts of announcements posted on the company's website.

4. GENERAL MEETINGS

The company holds its annual general meeting (AGM) of members no later than five months after the end of its financial year. A notice of meeting is despatched to shareholders at least 28 days before the date of the meeting.

Other general meetings of members will be held as and when required.

The company will choose a date, time and venue for general meetings considered convenient to the greatest number of its shareholders. The notice of meeting will be accompanied by explanatory notes on the items of business and together they will seek to clearly and accurately explain the nature of business of the meeting. In that

regard, the company will be cognisant of best practice, including the guidelines for Notices of Meetings produced by the ASX Corporate Governance Council.

Shareholders are encouraged to attend all meetings, or if unable to attend, to vote on the motions proposed by appointing a proxy. The proxy form included with the Notice of Meeting will seek to explain clearly how the proxy form is to be completed and submitted.

5. AUDITOR'S ATTENDANCE AT AGM

The company will request its auditor to attend each Annual General Meeting and be available to answer questions about –

- a) the conduct of the audit;
- b) the preparation and content of the auditor's report;
- c) the accounting policies adopted by the company in relation to the preparation of the financial statements; and
- d) the independence of the auditor in relation to the conduct of the audit.

6. SHAREHOLDER AND INVESTOR ENQUIRIES

6.1 Security Holdings

Security holders with questions about their holdings of securities in the company should contact the company's share registry provider whose contact details are –

Australia

Computershare Investor Services Pty Limited
60 Carrington Street
Sydney NSW 2000
Australia

United Kingdom

Computershare Investor Services Plc
The Pavilions
Bridgewater Road
Bristol BS99 7NH
United Kingdom

Telephone: 1300 850 505 (within Australia) +44 (0)870 703 6381
+ 61 3 9415 4000 (from overseas)
Facsimile: + 61 3 9473 2500

6.2 General Enquiries

For all other general enquiries about the company, security holders and other interested parties should contact the company at –

Finders Resources Limited
Suite 51, Level 3
330 Wattle Street
SYDNEY NSW 2007

Telephone: +61 2 9211 8299
Facsimile: +61 2 9212 0200
Email: info@findersresources.com

7. REVIEW OF POLICY

The Shareholder Communication Policy is reviewed annually by the Board to ensure it remains consistent with current requirements and practices and relevant to the company.

October 2009